







## Planning a Future Housing Pipeline

## **Agenda**

- Policy Context
- Potential Funding Sources
- Potential Projects



Andrew Crampton, Development Manager, Washington County



## Governor's Declaration on Housing

#### **Build more housing**

To reduce homelessness and make housing more affordable in our state, we must build more housing and preserve the affordable housing that we have. Addressing the current shortage and keeping pace with current need would require the production of 361,781 over the next ten years, or 36,000 a year. That's an 80% increase over current construction trends.



- Executive Order 23-04 establishes a statewide housing goal and housing production advisory council. Also being established is Housing Production and Accountability Office (HPAO).
- The Governor's proposed early investment package of \$130 million to prevent 8,750 households from becoming homeless statewide; Add 600 low-barrier shelter beds; Rehouse at least 1,200 unsheltered households
- Governor's Budget requests \$770 million in general obligation bonds to build new affordable housing, \$130 million for PSH production and assistance, and \$118 million in lottery and general funds for preservation of existing multifamily and manufactured housing



## Support Development Partners





### Site Acquisition Model

- Work with experienced brokers to find sites on the open market
  - Competitive, Efficient Market
  - Leverage Super siting power of SB 8 for Public Partnerships
  - Office Market Corrections
- Consider apartment acquisition strategy
  - Structured acquisition at occupancy
  - Cost efficient modes- \$300,000 per unit verses \$550,000 new construction
  - Doesn't increase housing stock
- Public Partnerships Opportunities
  - California Teacher Act Model
  - Emulate CPAH and THPRD Success with Cedar Grove



## Federal Funding Opportunities





Leverage MTW Agency Status

Pursue federal grant funding

Link between public health and housing



### Non-LIHTC Funding Opportunities



82 units in Aloha developed by non-profit BRIDGE Housing with County as pass-through funder

- LIHTC is an effective, but not sufficient to address housing need.
  - OHCS funded 3,750 units in 2022, which is a record, but Governor declaration is 18,000 regulated affordable production per year
- Housing shortage is regional problem that requires regional funding solutions
- County has demonstrated pass through funding success
- Consider best practices nationally for non-LIHTC funding including revenue bonds for mixed-income projects



## Metro Site Acquisition Fund

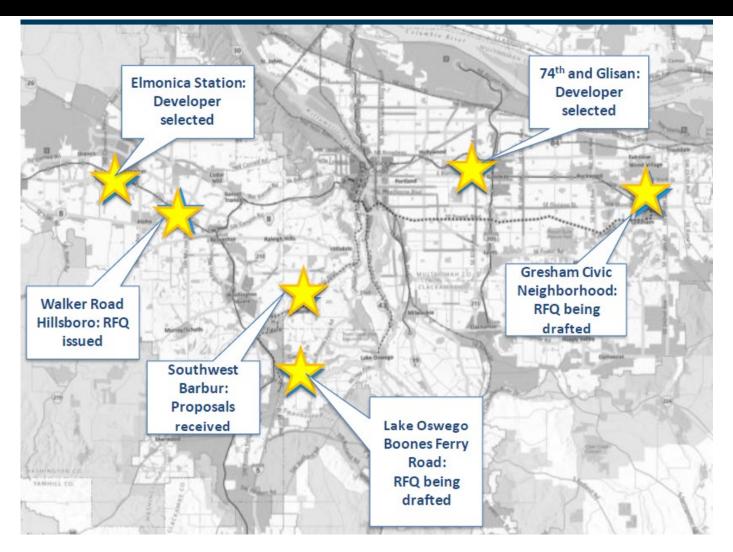
#### **Proposed Metro Site Acquisition Program Regional Investment Distribution**

#### **Unit Targets**

				-	Matra Pagianal	
					Metro Regional	
			Family-		Site Acquisition	Planned
	Total	30% AMI	Sized	Local Eligible Share	Funds	Projects
Beaverton	218	89	109	\$31,140,595	\$3,460,066	1
Clackamas County	812	333	406	\$116,188,094	\$12,909,788	1
Gresham	187	77	93	\$26,756,995	\$2,972,999	1
Hillsboro	284	117	142	\$40,657,081	\$4,517,453	1
Home Forward*	111	46	55	\$15,879,123	\$1,764,347	1
Portland	1,475	605	737	\$211,056,579	\$23,450,731	2
Washington County*	814	334	407	\$116,465,532	\$12,940,615	1-2
Total	3,900	1,600	1,950	\$558,144,000	\$62,016,000	8 to 9



## Metro Site Acquisition Fund Progress





## Future Projects: PCC Rock Creek



- PCC approached HAWC to partner as developer and housing provider for 3-acre development site
- At least 100 units of affordable housing open to the public
- Project as received conditional award of HOME funding, now considering other public funding sources



## Future Projects: Temporary and Permanency



- Utilizing the Aloha as a temporary bridge shelter while permanent PSH conversion design, permitting, and construction was an effective model.
- The County is pursuing acquisition of vacant sites to replicate this model for temporary POD villages with permanent housing plans.





- Dartmouth Crossing is two-phase project in the Tigard Triangle sponsored by REACH CDC
- Phase I is 85-unit project closing late spring. Funded with 4% LIHTC, LIFT, HOME and County HPOF funds.
- Phase II requested Metro Housing Bond 2022 NOFA funding and was second-place finalist. The County is coordinating with REACH on funding options to support the project.





- Casa Amparo (Hope of Refuge) transitional housing program
- Centro is lead developer and property owner
- Supported with County-supportive housing services funding
- Project team is fundraising a capital campaign for additional building renovation work.



### Preservation Is Critical Tool





## Questions and Discussion







# Objectives

- RAD overview
- Program by the numbers
- Governance
- Changes on the Horizon

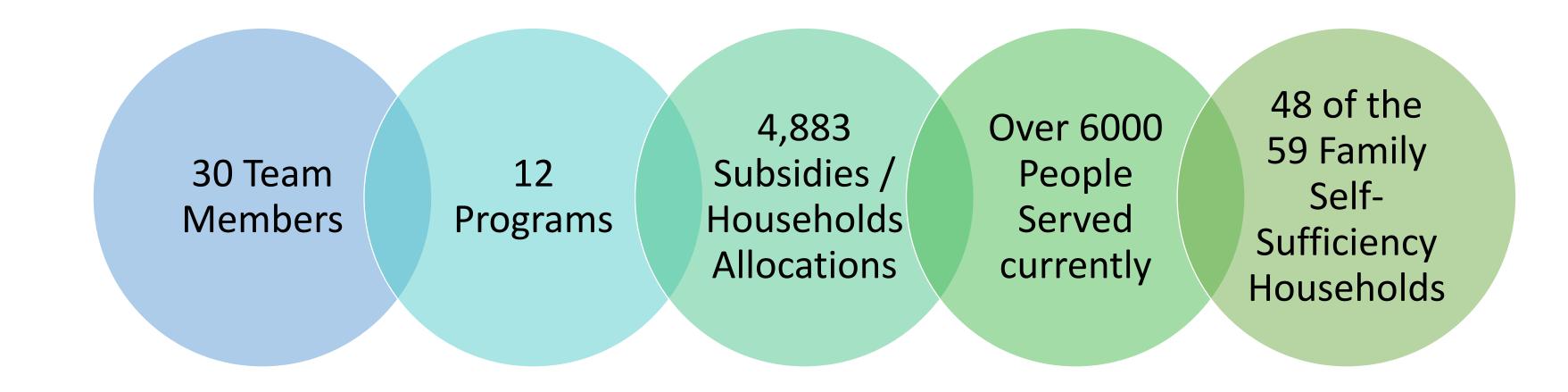
#### Komi Kalevor **Housing Director** Vacant Assistant Director Liz Morris Rental Assistance Program Manager RLRA /Owner Services Special Purpose Voucher Housing Choice Voucher Customer Service Team Support Team SPV Team HCV Team Elyse Brouhard Prinice Strubb Lisa Alvarado Traci Downer Jacob Rosales Program Coord. (QC & Trainer) Program Coordniator Program Coordniator Program Coordniator Office Manager Jim Wagemann Cheyenne Cleeton Kira Hoerner Ivy Waltschew Max Everett Senior Occupancy Specialist Administrative Specialist II Application Secialist Occupancy Specialist II Senior Occupancy Specialist Margarita Guzman Kelsie Cruz Genetthia Green Vacant Nancy Krause Administrative Specialist II Occupancy Specialist II Sr. Administrative Specialist Occupancy Specialist II Occupancy Specialist II Melissa Powers Erica Norin Martha Tena-Lopez Cody Elizalde Renae Myers Administrative Specialist II Occupancy Specialist II Data Analyst Occupancy Specialist II Occupancy Specialist II Alfred Esquer Monica Botwinick Michelle Larson Christopher Robbins Occupancy Specialist II Occupancy Specialist II Administrative Specialist II Occupancy Specialist II Belinda Dickey Kim Cantrell Peter Ladley Sr. Housing Inspector (HQS) Occupancy Specialist II Occupancy Specialist II - FSS Lydia Robert Ron Potter Occupancy Specialist II Housing Inspector (HQS) Violet Rivera Housing Inspector (HQS)

## RAD

- 30 Staff members
- 5 Teams
- Crossdepartmentcollaboration



## RAD by the numbers





## Housing Choice Vouchers

## Regional Long-Term Rental Assistance

Project
Based
Vouchers

Mainstream Vouchers

**VASH Vouchers** 

Rapid Re-Housing SHS

CoC

Shelter Plus Care

PBV VASH

EHV – Emergency Housing Vouchers

Family Self-Sufficiency FYI – Foster Youth to Independence

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## Program Highlights

## Housing Choice Vouchers

- Included Project-Based
- 2,732 ACC
- \$1,020.69 PUC
- \$2,788,525.08 /mo. HAP

## Veteran Affairs Supportive Housing (VASH)

- Referrals from Veteran Affairs
- 247 ACC
- \$1,003.00 PUC
- \$247,741.47 / mo. HAP

## Foster Youth Initiative (FYI)

- Young adults aging out of Foster Care
- 16 ACC
- \$658.65 PUC
- \$4,610.52 / mo. HAP

#### Mainstream Vouchers

- Non-Elderly
   Disabled Referral

   Based
- 208 ACC
- \$900.76 PUC
- \$160,336 / mo. HAP

## Emergency Housing Vouchers (EHV)

- American RescuePlan
- 89 ACC
- \$932.27 PUC
- \$246,308 / mo. HAP

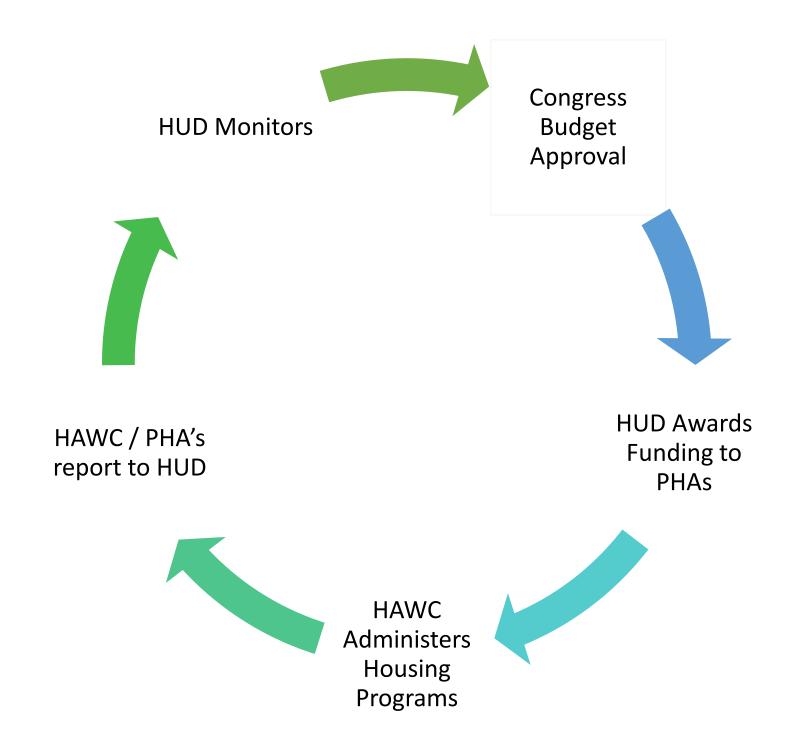
Key:

ACC = Annual Contributions Contract

PUC = Per Unit Cost

HAP = Housing Assistance Payment









US Department of Housing and Urban Development

- Public and Indian Housing
- Fair Housing/Equal Opportunity
- Field Office Portland
- Policy Development and Research
- Office of the Inspector General



## Policies and Regulations

- Title 24 of the Code of Federal Regulations HUD
- Federal Register Notices and updates
- PIH Notices
  - NOFOs
  - Regulation Changes
  - Policy Updates



## Changes on the Horizon

### **HOTMA**

Housing
Opportunity
Through
Modernization
Act

**NSPIRE** National Standards for the Physical Inspection of Real Estate

HIP

Housing Information Portal

AFFH
Affirmatively
Furthering
Fair Housing



### Housing Opportunity Through Modernization Act

- Final ruling (Feb 2023) revises HUD regulations to implement parts from the 2016 HOTMA rule.
- Sweeping changes to sections to policies from the Housing Act of 1937
- Implementation
  - 7/1/2023 Section 103 Public Housing
  - 1/1/2021 Sections 102 and 104 (all programs)



## → HOTMA section 102

### Section 102 revises

- the definition and calculation of annual and adjusted income and addresses how income and eligibility is determined, including the frequency of income reviews.
- Creates a safe harbor to allow the use of an income eligibility determination of another provider of federal public assistance;
- Increases the threshold for certain deductions made when calculating adjusted income;
- Creates financial hardship exemptions for adjusted income;
- Eliminates the use of the Earned Income Disallowance



## → HOTMA section 104

### Section 104

- Defines net family assets,
- Establishes an asset limitation for families based on the value of net family assets and property ownership,
- Provides exceptions for certain investments, including retirement savings and modest increases in income.

# HOTMA and MTW

MTW activities through the Tiered Rent Study are to have a set control group and study group. The MTW cohort 2 agencies are awaiting HUD guidance on HOTMA implementation.

National Standards for the Physical Inspection of Real Estate (Vouchers)

## **Congressional Objectives**

- Increase Safety Requirements
  - Carbon Monoxide
  - Fire Doors
  - Smoke Detectors
- Standardize inspections across all programs
  - HQS, UPCS, UPCS-V, NSPIRE, NSPIRE-V, REAC



## NSPIRE Implementation

7/1/2023 – Public Housing

10/1/2023 – PBRA and NSPIRE-V Voucher Programs

HUD will conduct trainings, once the final rule is published

 HAWC is monitoring updates, will train staff and work with software updates.



## Housing Information Portal (HIP)

#### Current

 IMS/PIC – Inventory Management System / Public and Indian Housing Information Center

### Proposed

- Upgrade to the system that is costly and outdated.
- Reduced administrative burden on PHAs to collect information from 50058s
- Demonstrations with other PHAs, anticipate change over in the next couple of months



## AFFH -AFFIRMATIVELY FURTHERING FAIR HOUSING

Title VIII of the Civil Rights Act of 1968, known as the Fair Housing Act, requires HUD and recipients of federal funds from HUD to affirmatively further the policies and purposes of the Fair Housing Act, also known as "affirmatively further fair housing" or "AFFH." The obligation to affirmatively further fair housing requires recipients of HUD funds to take meaningful actions, in addition to combating discrimination, that overcome patterns of segregation and foster inclusive communities free from barriers that restrict access to opportunity based on protected characteristics, which are:

Race – Color – National Origin – Religion – Sex (including Gender identity and sexual orientation) – Familial Status - Disability

Generally, in administering programs and activities relating to housing and community development, the federal government, HUD, and its recipients must:

- Determine who lacks access to opportunity and address any inequity among protected class groups
- Promote integration and reduce segregation
- Transform racially or ethnically concentrated areas of poverty into areas of opportunity

# Summary



- MTWImplementations
- Administrative Plan Updates
- Process Improvements
  - Electronic Forms
- NSPIRE
- HOTMA
- HIP
- AFFH



Department of Housing Services www.washingtoncountyor.gov/housing