

CPO 10 Notes and Attendance March 20, 2025

Attendance: 27

Andy Haugen

Dick and Arlene Smith

Dick Carwright

Genie Goodman

Julie Berger

Cheryl Taylor

Amy Taylor

Bill Racine

Tom Prewitt

April Love

Robert and Cheryl Brimor CPO 12B

Denny Hruby

Ruth Burris

Doug Riedweg

John Wilson

Lars and Gunilla Wahlstrom

Cam Ely

Bob and Betty Stark

Patty Harty

Joe and Sue Peter

Leyla Guthrie

Beth Lux-Haugen

Brett Callahan, an estate lawyer with the firm Nay and Friedenbergs discussed many of basic estate 101 items. He said if you have nothing else develop a will, trust, power of attorney and have some basic plan in place. There was much discussion around the inheritance tax and Oregon having one of the lowest thresholds. There was also questions to specific questions

around land and validity of wills after many decades. The key points were there needs to be communication and some type of plan in place so everyone knows what is going on and that there are not problems down the line. The presentation lasted over an hour and many interesting points were brought up. People were given a large packet and are encouraged to call Nay and FriedenberG with their own specific questions.